



**Marion DDS**  
2218 Rutherford Road  
Suite A  
Marion, NC 28752  
☎: (828) 652-2731 ☎: (828) 652-3690  
✉ Email: [info@mariondds.com](mailto:info@mariondds.com)

Thank you for choosing and trusting us with your dental care.  
Please complete these forms so we can better serve you!

## Confidential Patient Information

### Personal Information:

Name \_\_\_\_\_  
LAST FIRST MIDDLE INITIAL PREFERRED NAME

Address \_\_\_\_\_  
STREET NAME

CITY STATE ZIP CODE

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Email \_\_\_\_\_ Sex:  Male  Female

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security # \_\_\_\_\_

Marital Status:  Single  Married  Widowed  Divorced/Separated

Emergency Contact: Name \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

How did you hear about our office? Is there someone we can thank for referring you? \_\_\_\_\_

### Dental Insurance *Always bring current insurance card to appointments*

I do not have dental insurance and I am therefore prepared to pay in full for my appointment today.

#### Primary Insurance Information:

Subscribers Name: \_\_\_\_\_

Subscribers SSN #: \_\_\_\_\_

Subscribers Date of Birth: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Employer: \_\_\_\_\_

Subscriber ID: \_\_\_\_\_

Group Number: \_\_\_\_\_

#### Secondary Insurance Information:

Subscribers Name: \_\_\_\_\_

Subscribers SSN #: \_\_\_\_\_

Subscribers Date of Birth: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Employer: \_\_\_\_\_

Subscriber ID: \_\_\_\_\_

Group Number: \_\_\_\_\_

I hereby, authorize payment directly to Marion DDS for services rendered. I understand that benefits explained to me are only estimates, and I understand that I am responsible for cost of all dental treatment regardless of insurance.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Responsible Party (if different than patient)

Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Social Security \_\_\_\_\_ Birth Date \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_  
STREET NAME

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

## Dental Information

When was your last professional dental cleaning? \_\_\_\_\_ Were dental radiographs taken?  Yes  No

How many times a day do you brush? \_\_\_\_\_ How many times a week do you floss? \_\_\_\_\_

Please list any additional hygiene products you use regularly (mouth rinse, tongue scraper, etc.) \_\_\_\_\_

Have you ever been told that you have a gum or periodontal problems?  Yes  No If yes, please explain: \_\_\_\_\_

Do you have any sores or growths in or around your mouth?  Yes  No If yes, please explain: \_\_\_\_\_

Do you clench your teeth?  Yes  No Do you grind your teeth?  Yes  No

Do you have pain in your jaw joints (TMJ)?  Yes  No Do you suffer from dry mouth?  Yes  No

Have you ever worn any type of appliance or night guard?  Yes  No

Do you experience excessive snoring or sleep apnea?  Yes  No

Describe any difficulties you may experience when chewing: \_\_\_\_\_

Do you feel nervous about having dental treatment?  Yes  No

Have you ever bleached your teeth?  Yes  No Are you interested in doing so?  Yes  No

Are you happy with your smile?  Yes  No If no, please describe why: \_\_\_\_\_

## Consent To Treatment

I authorize and give consent to Brent H. Barroso-Bernier D.D.S. and associates to perform dental services agreed upon between doctor and patient. I am responsible for informing the doctors about any changes about medical history prior to treatment. I understand that this medical information will be used as necessary for diagnosis and treatment.

Payment for all treatment and services rendered are my responsibility.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Cancellation Policy

In order to provide quality dental care in an efficient manner, we ask that you give us at least a **24-hour business day notice** of a cancellation. Cancellations with less than a **24-hour business day notice** and no shows are subject to a **\$35.00** charge to one's account. We understand that there are unavoidable situations and inconveniences in everyone's life, but multiple missed appointments without proper notice will result in dismissal from our office.

Your signature below verifies that you have been informed of this office policy. Thank you for your cooperation!

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Acknowledgement of Receipt of Notice of Privacy Practices

Your signature below indicates that you have received a copy of Marion DDS's Notice of Privacy Practices. A copy of this policy is available online at [www.mariondds.com](http://www.mariondds.com) or displayed in our waiting area. Individual hard copies are available upon request.

\_\_\_\_\_  
Patient Name (Printed)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Patient or Legally Authorized Individual (Signature)

\_\_\_\_\_  
Today's Date

## Verbal Communication Release

Many times, our patients may want us to verbally communicate with a friend or family member about scheduled appointments, treatment, and finances. Please list below any friends or family members whom you authorize us to discuss your dental care or financial information with. I understand that Marion DDS is not responsible for the information provided as long as it is given to a person that is listed below.

*\*Date of Birth must be provided so that our office can verify that we are speaking to the correct person.\**

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Relationship

I do not authorize Marion DDS to release any of my protected medical information to anyone other than the entities that are discussed in the Notice of Privacy Practices.

\_\_\_\_\_  
Patient or Legally Authorized Individual (Signature)

\_\_\_\_\_  
Date



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 2218 Rutherford Rd., Suite A • Marion, NC • 28752  
 Phone: 828-652-2731 • Fax 828-652-3690

## MEDICAL HISTORY

PATIENT NAME: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever taken Fosamax, Boniva, Actonel or any other? \_\_\_\_\_  
 Medications containing bisphosphonates?  Yes  No
- Do you take, or have you taken, Phen-Fen or Redux?  Yes  No
- Are you on a special diet?  Yes  No
- Do you use tobacco?  Yes  No
- Do you use controlled substances?  Yes  No
- Do you need to pre-medicate?  Yes  No If yes, please explain: \_\_\_\_\_

Women: Are you \_\_\_\_\_  
 Pregnant/Trying to get pregnant?  Yes  No Due date: \_\_\_\_\_ Taking oral contraceptives?  Yes  No Nursing?  Yes  No

Are you allergic to any of the following? \_\_\_\_\_  
 Aspirin  Penicillin  Codeine  Acrylic  Metal  Latex  Local Anesthetics  Sulfa  
 Other If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following? \_\_\_\_\_

AIDS/HIV Positive	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cortisone Medicine	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Renal Dialysis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alzheimer's Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis A	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anaphylaxis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Drug Addiction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis B or C	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatism	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Easily Winded	<input type="checkbox"/> Yes <input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Scarlet Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis/Gout	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy or Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hives or Rash	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sickle Cell Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hypoglycemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Joint	<input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive Thirst	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregular Heartbeat	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spina Bifida	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting Spells/Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stomach/Intestinal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No	Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Transfusion	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Diarrhea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Swelling of Limbs	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breathing Problem	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bruise Easily	<input type="checkbox"/> Yes <input type="checkbox"/> No	Genital Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lung Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tonsillitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hay Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pain in Jaw Joints	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tumors or Growths	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pains	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Attack/Failure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parathyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ulcers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cold Sores/Fever Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Care	<input type="checkbox"/> Yes <input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Pace Maker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Radiation Treatments	<input type="checkbox"/> Yes <input type="checkbox"/> No	Yellow Jaundice	<input type="checkbox"/> Yes <input type="checkbox"/> No
Convulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Trouble/Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Recent Weight Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Have you ever had any serious illness not listed above?  Yes  No If yes, please explain: \_\_\_\_\_

Medications: Please list **ALL** medications you are taking, including over the counter drugs and herbs:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.*

\_\_\_\_\_  
 SIGNATURE OF PATIENT, PARENT, or GUARDIAN

\_\_\_\_\_  
 DATE



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## **Patient Treatment and Financial Policy**

Thank you for choosing our office as your dental healthcare provider. We are committed to providing you with the highest quality dental care so that you may attain optimum oral health.

The following is a statement of our Financial Policy which we require that you read, agree to and sign prior to any treatment.

### **Payment Options**

- Payment is due at the time services are provided. Our office accepts cash, check, American Express, Discover, Mastercard and Visa.
- If you need to make long term payments, we offer financing through Care Credit. One of our team members will be happy to help you with the application process. You must qualify prior to treatment to use this financing option.
- We reserve the right to charge a \$35.00 fee on all returned checks.

### **Patients with Dental Insurance**

- We are a non-participating provider (out of network) for all dental insurance companies other than Blue Cross Blue Shield of NC, Cigna PPO and DHMO, and Liberty Dental through Blue Cross Blue Shield.
- If you are covered under a dental policy, please be prepared to present your dental insurance card, employer, and subscriber information (name, date of birth and social security number) before your appointment. Eligibility will be verified before being seated in the treatment room.
- As a courtesy, we will file your insurance claims. Upon your request, we will provide an insurance estimate to you; however, it is **not a guarantee** that your insurance will pay exactly as estimated. Insurance coverage is subject to limitations, exclusions, waiting periods, frequency, age restrictions, deductibles and maximums which are your responsibility. You are responsible for monitoring the amount of your remaining benefits for any annual benefit period. Please contact your insurance company for a detail of your benefits.
- Insurance benefits are determined by your employer, not your dentist. Insurance is not a guarantee of payment; it often does not cover all the cost involved in treatment. Any deductible or co-payment amount will be due at the time of treatment. Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.
- **In some instances, insurance companies will not assign benefits (send payment) to an out of network provider.** If this is the case with your insurance company, you will be **required to pay the full amount at the time of your appointment.** You should receive reimbursement from your insurance company within 1-2 weeks. We will do our best to determine where benefits are assigned prior to your appointment. This typically applies to most **Delta Dental insurance policies.**

### **Overdue Accounts**

- Any account sent to an outside collection's agency for non-payment will result in dismissal from the practice.

*I have read and agree with the Patient Treatment and Financial Policy of Marion DDS*

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Signature of Financially Responsible Party

Date

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Printed Name of Financially Responsible Party